



“Working Together To Advance Home Care.”

Call Documentation

Name of Client:	Date/Time of Conversation:	Caller’s Name:
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| 1. Client has adequate food and water supply. | YES | NO | |
| 2. Client has adequate medication supply. | YES | NO | |
| 3. Client has adequate heating/cooling system. | YES | NO | |
| 4. Client feels comfortable in current living environment. | YES | NO | |
| 5. Client understands when to call 911. | YES | NO | |
| 6. Client has our office number to call as needed. | YES | NO | |
| 7. Client is keeping physician appointments as scheduled. | YES | NO | |
| 8. Client has a good support system. | YES | NO | |
| 9. Client services/care plan is adequate. | YES | NO | |
| 10. Client aide is attending to the client per the care plan. | YES | NO | |
| 11. Client understands the COVID-19 hotline number. | YES | NO | 877-435-8411 |
| 12. Is client running any fever? | YES | NO | |
| 13. Does client have any complaints of respiratory issues | YES | NO | |
| 14. Does client have any complaints of GI Issues? | Yes | NO | |

If numbers 1 – 11 are marked **NO**, please explain in the space below and who you contacted for follow-up (supervisor, REV Team, agency nurse, etc.). If numbers 12 – 14 are marked **YES**, please explain in the space below and who you contacted for follow-up (supervisor, REV Team, agency nurse, etc.).

Use the space below to document any concerns not listed above and who you notified for follow-up (supervisor, agency nurse, REV Team, etc.).